


 July 30th, 2018

 To
BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai- 400001

Scrip Code- 541019

 To
National Stock Exchange of India Ltd
 Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex,
 Mumbai- 400051

Scrip Code- HGINFRA

Dear Sir/ Madam,

Subject: Disclosure under Regulation 32 of SEBI (Listing Obligations & Disclosures Requirements), Regulations 2015 ("SEBI LODR")

We request you to kindly note that there is no deviation/variation in the utilization of proceeds as mentioned in the objects stated in the Prospectus dated March 05, 2018, in respect of the Initial Public Offering of the Company in accordance with the Regulation 32(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

In accordance with the Regulation 32(6) of the Listing Regulation and 16(4) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, enclosed please find herewith Monitoring Agency Report in respect of utilization of proceeds of IPO for quarter ended June 30th, 2018 issued by HDFC Bank Ltd., Monitoring Agency.

Kindly take the same on your record and acknowledge.

Thanking you.

Yours faithfully,

For H.G. Infra Engineering Limited

Ankita Mehra

Company Secretary & Compliance Officer

For further queries in this regard, kindly contact below:

Contact Number: +91 141-4106040-41

Email Id: cs@hginfra.com



H. G. INFRA ENGINEERING LTD.

(Erstwhile known as H.G. Infra Engineering (P) Ltd.)

