

HGIEL/HO/COMPLIANCE/2024-25/166

20-07-2024

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 973671

Dear Sir/Madam,

Sub: Certificate under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify and confirm that the Company has made timely payment of interest in respect of the 970 Rated, Listed, Senior, Secured, Redeemable Non-Convertible Debentures (NCDs) issued by the Company on private placement basis, as per the details mentioned below:

- a) Whether Interest payment/ redemption payment made (Yes/ no): **Yes**
- b) Details of interest payment:

S. No.	Particulars	Details
1.	ISIN	INE926X07017
2.	Issue size (Rs. in Lakh)*	9700
3.	Interest Amount to be paid on due date (Rs. in Lakh)	24.78
4.	Frequency-quarterly/ monthly	Monthly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	July 06, 2024
8.	Due date for interest payment	July 21, 2024
9.	Actual date for interest payment	July 20, 2024
10.	Amount of interest payment (Rs. in Lakh)	24.78
11.	Date of last interest payment	June 21, 2024
12.	Reason for non-payment/delay in payment	Not Applicable

**The outstanding amount of NCDs has been reduced from Rs. 9700 Lakh to Rs. 8083.33 Lakh on September 21, 2023, Rs. 6466.66 Lakh on December 21, 2023, Rs. 4849.99 Lakh on March 31, 2024, and further reduced to Rs. 3,233.32 Lakh upon part principal redemptions. Accordingly, the face value of NCD has been reduced to Rs. 3,33,332/-*

This is for your information and records.

Thanking you,

Yours faithfully,

For H.G. Infra Engineering Limited

Ankita Mehra

Company Secretary & Compliance Officer
ACS No.: 33288

Copy to Debenture Trustee:

Mitcon Credentia Trusteeship Services Limited
1402/1403, Dalamal Tower, Free Press Journal Marg,
211, Nariman Point, Mumbai-400021, Maharashtra

H.G. INFRA ENGINEERING LTD.