

Date: July 30th, 2018

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

To
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai- 400051

Scrip Code- 541019

Scrip Code- HGINFRA

Dear Sirs,

Please find herewith a copy of the Press Release with respect to the Un-Audited Financial Results for the Quarter ended June 30th, 2018.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For H.G. Infra Engineering Limited



Ankita Mehra
Company Secretary & Compliance Officer
M.No-A33288

H. G. INFRA ENGINEERING LTD.

(Erstwhile known as H.G. Infra Engineering (P) Ltd.)

Visit us at : www.hginfra.com
E-mail : info@hginfra.com

Corp. Office : III Floor, Sheel Mohar Plaza, A-1, Tilak Marg, C-Scheme
Jaipur-302001 (Raj.)
Regd. Office : 14, Panchwati Colony, Ratanada, Jodhpur-342001 (Raj.)

Tel. : +91 141 4106040 - 41
Fax : +91 141 4106044
Tel. : +91 291 2000307
Fax : +91 291 2515321

Press Release

HG Infra Reports Results for Quarter ended June 30, 2018

Total Revenue for Q1FY19 up 36% at Rs. 4,502 Million

EBITDA Margin for Q1FY19 at 14.9%

Total PAT for Q1FY19 up 39% at Rs. 270 Million

Jaipur, Monday, July 30th, 2018: HG Infra Engineering Limited (BSE: 541019; NSE: HGINFRA), a leading player in the road construction sector, has reported results for first quarter FY19.

(Rs in Million)

| Particulars | Q1FY19 | Q1FY18 | QoQ(%) |
|---------------|--|----------|--------|
| Revenue* | 4,501.69 | 3,310.01 | 36% |
| EBITDA | 670.83 | 460.94 | 46% |
| EBITDA Margin | 14.9% | 13.9% | |
| PAT | 270.12 | 193.65 | 39% |
| PAT Margin | 6.0% | 5.9% | |
| Order Book | Rs 53,058 Mn (Unexecuted as on June 30, 2018) | | |

*Revenue for Q1FY19 is net of GST, whereas for Q1FY18 is gross number

Total revenue for the quarter ended June 30, 2018 stood at Rs 4,502 Mn, as compared to Rs 3,310 Mn in the same period last year, a growth of 36% Y-o-Y. The growth has been on account of higher execution.

EBITDA in Q1FY19 stood at Rs 671 Mn as compared to Rs 461 Mn in the corresponding quarter of last year, up 46% Y-o-Y. EBITDA margin improved from 13.9% in Q1FY18 to 14.9% in Q1FY19. Improvement in margins reflects improved operational efficiency.

The company reported **Net Profit after Tax** of Rs 270 Mn for Q1FY18, as compared to Rs 194 Mn in the corresponding quarter of last year, growth of 39%. **PAT margin** stood at 6.0% in Q1FY19.

Order inflow during the quarter was Rs. 11,721 Mn for the six-laning of the Hapur bypass to Moradabad section in UP. The **unexecuted Order book** as on June 30th, 2018 stood at Rs 53,058 Mn. Out of the total order book, 89% are EPC contracts and 11%

H.G. Infra Engineering Limited



are HAM projects. In terms of state wise, break is as follows; 40% is from Rajasthan, followed by 26% from Maharashtra and 22% from Uttar Pradesh and remaining from Uttarakhand, Haryana and Arunachal Pradesh.

Commenting on performance, **Mr. Harendra Singh, Chairman & Managing Director, HG Infra Engineering Limited** said “We continue to be optimistic about growth prospects in the road construction space. We have reported robust performance during the quarter with 36% growth and EBITDA margins at 14.9%. Our order book is strong at Rs 53,058 million, which gives us a good visibility of similar robust growth going forward. We are very confident that our business model built around complete integration, strong cost control measures and efficiencies will help us in achieving profitable growth in years to come”.

About HG Infra Engineering Limited: HG Infra is a leading player in the roads & highways space with an execution track record of over 15 years. HG provides engineering, procurement and construction (EPC) services on a fixed-sum turnkey basis and undertaking civil construction and related infrastructure projects, in the road construction space. With 31 orders under execution, the Company has presence in Rajasthan, Uttar Pradesh, Haryana, Uttarakhand, Maharashtra and Arunachal Pradesh. The Company has built a robust business model built around complete integration, large fleet of in-house equipment and skilled manpower.

For more details please visit: www.hginfra.com

For any further details, please contact:

Rajeev Mishra

Chief Financial Office, HG Infra Engineering Ltd

rajeev.mishra@hginfra.com

Rajeev Menon/ Pooja Dokania

Credo Advisors (Investor Relations)

rajeev@credoadvisors.in / pooja@credoadvisors.in

Note: Certain statements made in the document may be forward-looking statements. Such forward- looking statements are subject to certain risks and uncertainties like government actions, economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. HG Infra Engineering Ltd will not be in any way

H.G. Infra Engineering Limited



responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.